



Is your self-funded section 125 plan ERISA Compliant? To guarantee ERISA compliance a plan <u>MUST have</u> <u>been audited by DOL</u>

## A DOL audit will test your plan's:

- Service agreement for transparency
- Claims processing system for efficiency
- Explanation of Benefits (EOBs) form for accuracy
- Summary Plan Descriptions (SPDs) for comprehensiveness and user-friendliness

WorXsiteHR recently collaborated with the DOL on all of the above, resulting in the DOL's certification of ERISA compliance and overall approval of the HealthWorX plan

## HWX also includes:



Life Insurance

Accident Insurance

Hospital Indemnity

## HWX is not a 105b program

- No Monthly Activity Requirement
- No tax code loopholes
- No IRS memos

